

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED

RECORDATION NO. 7751 *J* Filed & Recd. 60

JUN 03 1975 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 p.m. as Document Number 7751.

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

Shel Schulte

By

W. A. Lynch
Title Vice President

STATE OF Illinois }
COUNTY OF Cook } ss.:

On this 3rd day of June, 1975, before me personally appeared M. A. Lynch, to me personally known, who being by me duly sworn says that he is the Vice President of North American Finance Leasing, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Aline R. Noble
Notary Public

[SEAL]

My commission expires 3/16/79

OWNED BY NORTH AMERICAN FINANCE LEASING, INC.

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
4/75	Usamex Fertilizers, Inc.	14800	12 yrs.
3/75	International Minerals & Chemicals	14826 - 14834	5 yrs.
8/74	E. I. Du Pont De Nemours & Co.	16509 - 16515	5 yrs.
2/74	Southern Seven Coop.	46935	15 yrs.
12/73	Northeast Terminal	46936	15 yrs.
12/73	Northeast Terminal	46958, 46959	15 yrs.
	Not Leased	58520 - 58532 58535 - 58546	
3/75	Du Pont	75524 - 75528	5 yrs.
	Not Leased	76631 - 76634	
4/75	Amoco Chemical Corp.	76640 - 76647	5 yrs.
7/74	Maule Industries	93397 - 93399	15 yrs.
6/74	Borden Chemical	477153	7 1/2 yrs.